

Beikaitoru: an OpenType Hershey revival

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Please note that this is a preliminary and incomplete version of the Beikaitoru fonts and documentation.

1 The Hershey fonts

In 1967, Allen V. Hershey of the U.S. Naval Weapons Laboratory in Dahlgren, Virginia published a set of fonts for use with computer-controlled plotters. At that time, very few digital fonts were available at all, and even fewer were freely usable. The Hershey fonts, being public domain because of their origin as work produced by a U.S. Federal Government employee in the course of his duties, quickly became popular. They were eventually distributed by the U.S. National Bureau of Standards (which is sometimes incorrectly credited as the origin of the fonts), then disseminated on Usenet and in many other ways.

The plotters for which the Hershey fonts were originally designed are now long since obsolete. The distinctive appearance of these fonts, which results from the constraints of those plotters, is quite different from the look of modern digital typography. But because the Hershey fonts were (and to some extent still are) so widely used, they have a nostalgic familiarity for many present-day computer users. They evoke early CAD systems, low-budget GIS, and Turbo Pascal BGI drivers. This package is a present-day (2010s) revival of the Hershey fonts with current technology, based as nearly as possible on the original source material and including many special features omitted from other versions.

Beikaitoru is a parasite package of the Tsukurimashou project, whose home page is at <http://tsukurimashou.osdn.jp/>. Distribution packages of Tsukurimashou include current development versions of Beikaitoru, but Beikaitoru also has release packages of its own which may be more stable. Like Tsukurimashou, Beikaitoru (as a package, which includes significant amounts of 21st-Century software by Matthew Skala beyond Hershey's public-domain vector

data) is distributed under the GNU General Public License version 3 (included in the COPYING file), with the following addition:

As a special exception, if you create a document which uses this font, and embed this font or unaltered portions of this font into the document, this font does not by itself cause the resulting document to be covered by the GNU General Public License. This exception does not however invalidate any other reasons why the document might be covered by the GNU General Public License. If you modify this font, you may extend this exception to your version of the font, but you are not obligated to do so. If you do not wish to do so, delete this exception statement from your version.

2 CRT plotters

In order to understand the peculiarities of Hershey's fonts, it is necessary to understand the technological environment in which he was working. The Naval Weapons Laboratory had a couple of Stromberg-Carlson SC 4010 dot plotters, which operated by firing a beam of electrons onto a phosphor-coated screen. The resulting image would be recorded on photographic film. The beam passed through an aperture plate with a selection of different holes that could shape it to look like different text characters; then it was directed to a controllable location on the screen. So as long as you were content with the font built into the aperture plate, you could plot characters easily and they would be high-resolution. But there was only one font consisting of 64 glyphs at one fixed size, and it was sealed inside a big expensive vacuum tube.

If you wanted to plot anything else, you would have to use the machine in "dot plotter" mode, by selecting a generic small round hole in the aperture plate and then stamping the resulting circular dots at appropriate coordinates to build up the image. This was not a pixel-based system as we usually imagine them, because the dots were always round and were a fair bit larger than the accuracy to which they could be positioned; so the distance between two lines might be adjustable in increments about a third the smallest width of a line. Because the dots were round, with careful programming it was possible to smooth out most of the jaggies that would otherwise appear in a grid-based image. The dots were also fuzzy, with more electrons near the centre than near the edges, and that also provided a certain amount of built-in antialiasing.

Hershey's original report contained a set of fonts designed for the dot plotters: lists of coordinates at which to place dots so that

they would overlap to form glyphs. Again, these are not the same thing as pixel-based bitmap fonts, because the dot locations are expressed to finer resolution than the sizes of the dots. One thing that made it a non-trivial exercise was that the time needed to plot each dot was significant when multiplied by the number of dots per character and the number of characters per page; so it was important to minimize the number of dots used while making the characters look as good as possible. The Hershey dot fonts, although interesting, never became popular and are not included in this version of Beikaitoru. (Maybe in a future version...)

The next step up in technology was the SC 4020. It's not clear to me from his initial report whether Hershey actually had access to one these in 1967, or just its specifications and output samples, but the fact that he created a suite of fonts suitable for devices like it makes me think he must have had access to some device at least sort of like the SC 4020. It worked on the same basic principle as the SC 4010, but it could also sweep the electron beam smoothly from one grid point to another. Images formed in this vector-plotting mode would consist of fattened line segments (the set of all points within a certain fixed radius of any point on any of a set of line segments) where the endpoints were all on an integer grid, the spot diameter was bigger than the grid size, and the segments, despite having their endpoints snapped to the grid, were smooth to a much higher precision than the grid itself. Despite there being a grid involved, there still were no pixels.

Hershey also wrote about an SC 4060, which was basically the same technology as the SC 4020 but enhanced to run at higher speed and with a wider range of ready-made glyphs built into its aperture plate; and a "Linotron" printer, (not clear whether it is related to the well-known Linotronic phototypesetting machines) which operated like the SC 4020 in vector mode but instead of the aperture plate had an optical scanner that functioned as a read-only memory to provide raster-scanned character definitions that the host computer could invoke at different scales. Presumably the film in the Linotron's optical scanner could be swapped out to provide a selection of fonts.

The Hershey fonts that everybody remembers are the ones he suggested for use with the SC 4060. They consist of lists of line segments with the endpoints on grid points. The grid is quite coarse relative to the size of the letters. Hershey's guideline was 21 grid units for the height of capital letters in large sizes; so the grid size might be thought of as comparable to present-day screen bitmap grids. But these vectors are neither bitmaps, nor outlines like those in a modern "vector" font; instead they are paths along which it is assumed the machine will sweep a circular pen. The pen size is only vaguely specified, but assumed to be bigger than the grid.

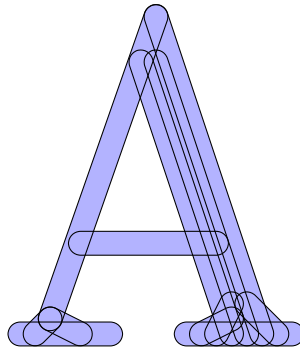


Figure 1: A typical glyph drawn with pen size 1.59 grid units.

3 Pen size

Figure ?? shows a typical glyph (□occidental glyph 3001, triplex Roman capital A□) from the Hershey vector collection. The pen size shown is 1.59 times the grid spacing. This seems to be close to how Hershey intended the glyph should appear, when he originally designed it. The wide stroke along the side is made from three segments that overlap to form a solidly filled wide stroke, and there are no gaps inside the filled outline of the glyph.

Consider Figure ??, which shows a magnified view of the top of the same glyph, drawn with a pen size of 1.26 grid units. There is a small, roughly triangular area uncovered inside the corner, where the central filling stroke doesn't extend quite far enough to fill the entire space formed by the other strokes. The smaller the pen size, the more of these defects occur. However, on an actual CRT plotter, the dots don't have sharp edges; instead of having a stark white defect in the middle of the corner, the actual CRT plotter would produce a soft-edged light grey area where the edges of the filling stroke partially filled in the gap. Some of that effect is visible in copies of Allen V. Hershey's original technical report; it appears that he printed it using some kind of machine with a dot size of somewhere around 1.2, but fuzzy edges that made these gaps less visible.

For a modern vector font, meant for output devices with much less fuzziness, it is not clear how to proceed. Filling in all the gaps requires using a pen size well over 1.6; but that will have the effect of filling in some gaps (particularly in the more detailed Japanese kanji glyphs) that were obviously intended not to be filled. Reducing the pen width enough to keep everything separated that should be, will inevitably introduce some unfilled gaps. There is no pen size that completely avoids both issues. Beikaitoru provides a

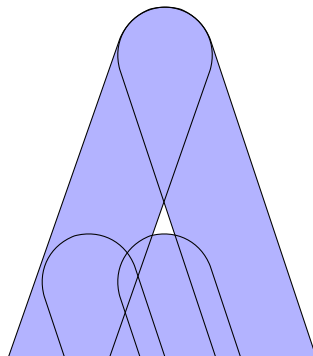


Figure 2: Detail drawn with pen size 1.26 grid units.

selection of several different weights corresponding to different pen sizes, but short of modifying the vectors to add extra gap-filling strokes, no perfect solution is possible.

Many historical users of the Hershey fonts used much smaller pen sizes than these anyway. The Naval Weapons Labs CRT plotters had limited resolution and needed to plot glyphs only a few grid cells high. Scaling the fonts was not practical because of integer rounding concerns, anticipating the “hinting” issues in vector fonts designed much later for use on pixel-based displays. In order to have different sizes of lettering, Hershey designed complete new sets of vectors for each different size; each set would only be used at its fixed native size. But just a few years later, when the CAD/CAM and GIS communities were using the Hershey fonts with pen plotters and high-resolution vector CRTs, they had equipment capable of scaling the fonts, and that’s what they did.

It was common practice to scale the Hershey vectors to an arbitrary variable size while not scaling the pen at all. The pen size would usually end up much smaller than the grid size. This scaling would deliberately expose the structure of the filling-in strokes that were originally meant to be hidden by overlap. Figure ?? shows the result. This visual style, much different from what appears in the original Hershey report, is the style that many people today remember as the classic style of the Hershey fonts.

To summarize: Hershey’s report quotes dot sizes of 2.9 grid units for the SC 4010 printer (not strictly comparable to the others because it was not a vector printer); 2.3 for the SC 4020; and “could be as small as” 1.0 for the SC 4060. He also implied that smaller was better, down to the minimum of 1.0 needed to allow dots to overlap at all, which seemed not to be achievable with 1967 technology. It appears that Hershey’s vector designs were in fact intended for

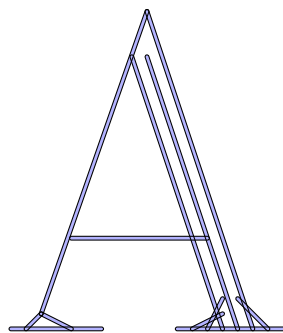


Figure 3: Glyph drawn with pen size 0.25 grid units.

plotting with the equivalent of a sharp-edged dot of about 1.6 grid units diameter; but in practice he would have achieved that with a somewhat smaller fuzzy-edged dot instead. The examples in his report seem to have been plotted with a fuzzy dot size near 1.2, which may have been slightly smaller than ideal. And then subsequent to Hershey's work, many users ended up choosing much smaller dot sizes, producing a very different look.

4 Font style

Since he was designing for hardware incapable of scaling the fonts, Hershey designed complete alphabets at several different sizes (measured in grid points), as well as multiple styles. In the original designs, the sizes are not clearly separated from the styles; and some non-alphabetic characters seem intended for use with multiple sizes or styles. Individual glyphs are given four-digit numbers in a scheme unique to the Hershey report, and in particular not corresponding to ASCII or the then-nonexistent Unicode. function.

The main organizational division of the glyph set is into "Simplex," "Duplex," and "Triplex," according to how many strokes of the plotter pen are used for the wide strokes in the glyphs. These are then divided into different styles, typically at least serif and sans-serif, sometimes italic. Most styles include upper and lower-case Latin and Greek; some also include Cyrillic. There are three blackletter alphabets incorrectly described as "Gothic." There is a selection of Japanese characters, apparently intended as a proof of concept rather than for actual use; it is not really enough to create a complete usable font. And there is a collection of cartographic symbols, including (for many of the symbols) multiple sizes and orientations, to accommodate the plotter's limitations.

The Beikaitoru fonts attempt to reorganize the glyph set ac-

cording to Unicode; each font is pieced together from multiple segments of the Hershey set. The styles as seen in Beikaitoru are discussed later; this summary describes Hershey's organization. The appendix, part, and section names and numbering shown here are from his report. Be warned that some of the nomenclature does not follow modern usage. Also, the Usenet-posted electronic source used by Beikaitoru does not perfectly match the pictures in the report. The main difference is that it contains some additional glyphs, although just a few are substituted entirely, such as number 0229, which is lozenge in the Hershey report and centre dot in the electronic source, while the electronic source has lozenge at 0235, a number not used in the Hershey report.

FLXME reproduce Hershey's descriptions of his source materials.

Appendix B: Digitalization with vectors

Part I: Simplex Repertory

A. FORTRAN Apparently a set of characters for writing FORTRAN. Small sans-serif uppercase-only Latin and Greek alphabets with limited punctuation; larger upper- and lowercase Latin and Greek, upright except the lowercase Greek is italic (as is typical in mathematics). Large script-style upper- and lowercase Latin.

B. Cartographic A grab bag of line-drawing glyphs, and markers that seem to be intended for making maps, as the title implies. A few electronic circuit symbols. The electronic source also includes some specifically weather-related map symbols not in the Hershey report.

Part II: Duplex Repertory

A. Indexical □Indexical□ is a smaller size, probably intended for subscripts and superscripts. Upper and lowercase Latin and Greek (upright except the lowercase Greek is italic); upper and lowercase italic Latin. All are serif, and seem to be based on Scotch Modern. Some additional typographic and astronomical symbols.

B. Principal The same styles as for □indexical,□ larger. Some additional math and music symbols. Oversize math brackets, sum, product, root, integral. Sans serif large upright Latin; script Latin. Serif upright Cyrillic.

Part III: Triplex Repertory

Three styles of Latin blackletter (not “Gothic” despite the titles), upper- and lowercase. The Hershey report shows only the alphabets, but the electronic source, as well as numbering them differently, also includes a single set of blackletter numerals and punctuation apparently intended to be shared by all three styles.

A. English Gothic

B. Italian Gothic

C. German Gothic

Appendix C: Digitalization of Japanese

Part I: Kanji List

A selection of 603 kanji characters, apparently intended as a representative sampling for proof of concept, determined as follows: those of the 214 traditional radicals that are characters in themselves and included on the Touyou Kanji list (i.e. the Japanese government’s “daily use” list current at the time; the modern Jouyou Kanji were introduced in 1981); the first-grade school kanji (again, current as of 1967); and “a selection of characters of scientific interest.” Apparently some effort was made to include both halves of pairs of antonyms if they chose to include either half, and any components shared by more than one character they would otherwise include; the details of these rules were not elaborated in the report. The report and the electronic source index these characters by Nelson dictionary numbers.

This range also includes three punctuation marks: period and comma, both of which are Western-style shapes but spaced for use with Japanese, and kana vowel length mark.

Part II: Hiragana List

The full basic set of hiragana, including archaic glyphs for “wi” and “we” and an extra copy of the “u” glyph in a spot where the character code implies “wu”; separate glyphs with dakuten and handakuten where applicable. No “small” kana.

Part III: Katakana List

Katakana, covering the same range as the hiragana.

5 Guide to the Beikaitoru fonts

Reviving the Hershey fonts for use with 21st Century technology required rearranging and coding the glyphs to fit in the framework of Unicode, splitting the “repertoires” into distinct font styles, and making decisions on issues like dot size that in the 1960s would have been dictated by hardware considerations. Making many of these choices available to users implies the creation of a large family of fonts, and then there is some question of how to name and identify the different fonts within the family.

The fonts created by this package are all named “Beikaitoru” with a three-digit decimal number identifying the specific font. These numbers are defined as sums of integers encoding information about the font:

- a multiple of 50 (from 100 to 800) defining the general style;
- plus 10 for coordinate smoothing;
- plus a one-digit number (from 0 to 9) defining the dot or pen size.

The multiples of 50 encoding general style are selected from the following list. The style definitions are work in progress. As of this writing, only those marked with an asterisk are defined and will build correctly; others may build with placeholder code copied from other styles (i.e. the glyphs in the font are not correctly the style described by the number), or they may not build at all. Even for styles that build completely enough to be usable, not all characters planned for eventual inclusion will necessarily be included at the present time.

code	description
100*	simplex small grid
150*	simplex medium grid
200*	simplex script
250	[not used]
300*	duplex roman indexical (small grid)
350	duplex italic indexical (small grid)
400*	duplex roman principal (large grid)
450	duplex italic principal (large grid)
500*	duplex sans serif
550	duplex script
600*	triplex roman
650	triplex italic
700	triplex German blackletter
750	triplex English blackletter
800	triplex Italian blackletter

Since these are scaleable vector fonts, the actual sizes of text will be determined by the scaling chosen; references to size above refer to the sizes of the glyphs in terms of Hershey's grid units. Fonts defined on a smaller grid will appear bolder and blockier than fonts on a larger grid, at the same physical size. These fonts do not directly support any concept of "optical size," although using smaller grid sizes for smaller optical sizes will produce a similar effect.

Adding 10 for curve smoothing invokes a special feature of Beikaitoru's Metapost code that attempts to detect when the Hershey plotter data is approximating a curve with many small line segments, and in such cases replaces the line segments with interpolating cubic splines. In many glyphs, the results look more visually appealing. However, the code sometimes guesses wrong, and the jagged effect of the original line segments may be desirable to impart an historical flavour anyway, so this feature is not necessarily always a good thing.

Beikaitoru provides the following nine numbered sizes, each of which defines a diameter for the dot or pen in grid units. The last digit of each font's style number is the pen size; for instance, Beikaitoru 406 uses pen size 6.

size	dot diameter
1	0.125
2	0.250
3	0.500
4	1.000
5	1.260
6	1.587
7	2.000
8	2.520
9	3.175

Size 6 is probably optimal for simulating the way Hershey intended his fonts to look on the hardware that was current in 1967, and it is the size used to typeset the main text of this documentation. (This text is set in Beikaitoru 406.) Sizes 1, 2, and 3, depending on scaling, may be appropriate for simulating later historical uses of the Hershey vectors in vector-plotting environments.